IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

N RE:)	
PERPETUA-BURR OAK HOLDINGS)	Chapter 11 cases
OF ILLNOIS, L.L.C., et al.,)	Case No. 09-34022
)	Jointly Administered
Debtors.)	
)	Hon. Pamela Hollis
)	

VERIFIED STATEMENT OF POWER ROGERS & SMITH, P.C. PURSUANT TO RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

POWER ROGERS & SMITH, counsel to CATHERINE ROGERS et al. (see attached list of creditors attached as Exhibit A), creditors and parties in interest in this chapter 11 case, submits this verified statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, representing as follows:

- 1. Perpetua-Burr Oak Holdings of Illinois, LLC.; Perpetua, Inc; and Perpetua Holdings of Illinois, Inc. filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on September 14, 2009.
- 2. Power Rogers & Smith, P.C. currently represents the following creditors and parties in interest in this chapter 11 case: List of creditors attached as Exhibit A.
- 3. Pertinent Facts and Circumstances in Connection with the Employment of Power Rogers & Smith, P.C.
 - Power Rogers & Smith, P.C. was contacted by these creditors to provide legal representation in the commencement and prosecution of their claims and interests therein.
- 4. Each creditors that Power Rogers & Smith, P.C. represents have the following claims against Debtors: Negligence; Intentional Infliction of Emotional Distress; Common Law Fraud; Consumer Fraud and Deceptive Business Practices Act; and Interference with the Rights of the Next-of-Kin to Possess, Preserve and Make Appropriate Disposition of their Decedents' Remains.

- 5. The value of each claim is to be determined after the database is provided to counsel from the Debtors and a determination is made with respect to locations of graves whether they have been disturbed, and in what condition they are in.
- 6. Power Rogers & Smith does not hold any claim against or own any interest in Debtor, nor has it at any time held any such claim or owned any such interest

I, Larry R. Rogers, declare under penalty of perjury that I have read the foregoing and that it is true and correct to the best of my knowledge, information and belief.

Date: October 28, 2009

/s/ Larry R. Rogers

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IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

IN RE:)	
PERPETUA-BURR OAK HOLDINGS)	Chapter 11
OF ILLNOIS, L.L.C.,)	Case No. 09-34022
)	Jointly Administered
Debtor.)	Hon. Pamela Hollis

CERTIFICATE OF SERVICE

I hereby certify that on October 28, 2009 I electronically filed VERIFIED STATEMENT OF POWER ROGERS & SMITH, P.C., PURSUANT TO RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURES with the Clerk of the Court using the CM/ECF system which will send notification to such filing(s) to the following:

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I hereby certify that on October 28, 2009 I electronically filed VERIFIED STATEMENT OF POWER ROGERS & SMITH, P.C., PURSUANT TO RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURES to the following:

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